



Anthony Apponyi Financial Guarantee v2 (1)

	Core Proposition		Restricted Sales	
	41D	22 NON-EXITS	41D	2 NON-EXITS
Investment Required to Finance Business	10H	£44.16M	10H	£5.50M
Retained Profit	32H	£15.8M	32H	£900K
LARMA 26% Profit Share (2)		£4.10M		£234K
LARMA Financial Guarantee (3)		£1.10M		£100K

1) Subject to Contract; Anthony Apponyi owns 100% of Albani Limited for and on behalf of LARMA (an Apponyi family trust); **only** applicable to CHAIN FREE® Option 1 (LTV 90%). See: [Financial Model - Core Proposition](#)

(2) IMPORTANT POINT: Proposed LARMA profit share (with Anthony providing Financial Guarantee)

(3) £50K per NON-EXIT paid into Sinking Fund / £1.1M ceiling to cover sales of **NON-EXITS** over three years **BELOW** LTV on an annual aggregate portfolio excess of loss basis (held by Blake Morgan in escrow) See: [Example Portfolio](#)



Disclaimer

THIS DOCUMENT AND ANY ADDITIONAL DOCUMENTS REFERRED TO THEREIN AND ANY OTHERS INCLUDING THOSE DESCRIBED AS ADDITIONAL INFORMATION (THE 'DOCUMENTS') SENT TO YOU ("THE RECIPIENT") ARE CONFIDENTIAL AND ARE STRICTLY FOR INFORMATION PURPOSES **ONLY**. THE DOCUMENTS ARE OR HAVE BEEN PROVIDED ON CONDITION THAT THE INFORMATION CONTAINED (THE 'INFORMATION') BE HELD IN CONFIDENCE AND **NOT** DISCLOSED TO THIRD PARTIES OR USED OTHER THAN FOR THE PURPOSE OF AN EVALUATION OF ALBANI LIMITED ('ALBANI') BY THE FUNDING INTRODUCER OR INVESTOR (THE 'RECIPIENT') IN CONTEMPLATION OF A BUSINESS TRANSACTION BETWEEN THE RECIPIENT AND ALBANI. THE RECIPIENT MAY, HOWEVER, DISCLOSE THE INFORMATION TO ITS EMPLOYEES WHO HAVE A NEED TO KNOW SUCH INFORMATION FOR THE PURPOSE SET FORTH ABOVE, OR TO THEIR FINANCIAL, LEGAL, BUSINESS OR TECHNICAL ADVISORS PROVIDED THAT THESE PARTIES ARE INFORMED OF THE OBLIGATION TO MAINTAIN THE CONFIDENTIALITY OF THE INFORMATION. THE RECIPIENT SHALL BE RESPONSIBLE FOR THE ACTS OR OMISSIONS OF ALL SUCH PARTIES.

ANY RECIPIENT CONTEMPLATING INVESTMENT IN ALBANI IS ADVISED THAT INVESTMENT IN A START UP BUSINESS IS SPECULATIVE. ANY SECURITIES ALBANI MAY ISSUE WILL **NOT** BE REGISTERED UNDER THE SECURITIES LAWS OF ANY JURISDICTION. THERE WILL, THEREFORE, BE **NO** MARKET FOR THE SALE OR TRADING OF SUCH SECURITIES, AND PURCHASERS OF SUCH SECURITIES WILL BE REQUIRED TO CONFIRM TO ALBANI THAT SUCH PURCHASES ARE FOR INVESTMENT **ONLY** AND **NOT** IN CONTEMPLATION OF RESALE. ALBANICURRENTLY HAS **NO** CUSTOMERS AND **NO** REVENUE.

WHILE THE INFORMATION CONTAINED IN THE DOCUMENTS IS BELIEVED TO BE ACCURATE, NEITHER ALBANI NOR ITS DIRECTORS OR MANAGEMENT MAKE ANY REPRESENTATION OR WARRANTY AS TO ANY INFORMATION IN THE DOCUMENTS AND SHALL HAVE **NO** LIABILITY, WHETHER IN TORT, CONTRACT OR ANY OTHER BASIS, PREDICATED ON THE INACCURACY OF THE INFORMATION CONTAINED IN THE DOCUMENTS.

RECIPIENTS SHALL INDEPENDENTLY VERIFY OR CONFIRM FACTS ON WHICH THEY INTEND TO RELY IN CONNECTION WITH BUSINESS TRANSACTIONS WITH ALBANI. RECIPIENTS ARE ALSO STRONGLY ADVISED TO SEEK INDEPENDENT LEGAL, FINANCIAL, BUSINESS AND TECHNICAL ADVICE PRIOR TO ENTERING INTO ANY BUSINESS TRANSACTION WITH ALBANI.

Financial projections contained in the Documents are for illustrative purposes, are **not** forecasts, and – to be clear – are among the matters as to which Albani , its Directors and Management expressly disclaim all representations and warranties. The actual performance of Albani may be more or less favourable than illustrated.

The Documents are strictly for information purposes only

©2024 Albani Limited