



Financial Guarantee v9 (25% CT) ⁽¹⁾

	41D	Core Proposition 3,000 Applications 22 NON-EXITS	41D	Restricted Sales 300 Applications 2 NON-EXITS
Investment Required to Finance Business	10H	£44.09M	10H	£5.43M
Retained Profit	32H	£15.59M	32H	£860K
LARMA 26% Profit Share ⁽²⁾		£4.05M		£223K
LARMA Reserve ⁽³⁾		£110K		£10K
74% Proposed Investor Profit Share 16D,F,H	16D	£11.54M	16D	£637K
Investor Simple Return	11H	28% ⁽⁴⁾	11H	18% ⁽⁵⁾

⁽¹⁾ LARMA (Apponyi family trust); Subject to Contract and only applicable to CHAIN FREE® Option 1 (LTV 90%)
See: [Financial Model-Core Proposition](#)

⁽²⁾ **IMPORTANT POINT:** Proposed LARMA profit share (with LARMA providing Financial Guarantee in lieu of [Specialist Indemnity Insurance](#) ^(12B) or [Robus Protected Cell Insurance](#) ^(12B)).

⁽³⁾ £5,000 per NON-EXIT (max £250K per year) paid into Sinking Fund / £1M ceiling to cover sales of NON-EXITS over four years **BELOW** LTV on an annual aggregate portfolio excess of loss basis; held by Blake Morgan in escrow.)

⁽⁴⁾ vs. investor 100% Profit Share 38% ⁽⁵⁾ vs. investor 100% Profit Share 25%



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